



TK'EMLÚPS TE SECWÉPEMC

DATE
TAX PAID ON REGISTRATION DATE \$
REGISTRATION DATE
LEGAL DESCRIPTION OF PROPERTY

PROPERTY TRANSFER TAX FORM #5
NEWLY BUILT HOME APPLICATION FOR REFUND

- Before applying for a refund, make sure you qualify for the Newly Built Home Exemption in sections 20-23 of the *Tk'emlúps te Secwépe mc Property Transfer Tax Law, 2017*.
- This Application must be made with 18 months after the registration date.
- If you need more space when completing this Application, please attach additional pages with details.
- A transferee who provides false or misleading information is subject to a penalty and interest in accordance with the *Tk'emlúps te Secwépe mc Property Transfer Tax Law, 2017*.
- All Applications for exemptions are subject to review and reassessment in accordance with the *Tk'emlúps te Secwépe mc Property Transfer Tax Law, 2017*.

A. TRANSFEREE (PURCHASER)

Number of purchasers acquiring an interest in the property with this transaction: _____

PURCHASER 1 - SURNAME FIRST NAME INITIAL

ADDRESS (include street or PO box number)

CITY/TOWN PROV POSTAL CODE

Percentage interest being acquired: _____%

Social Insurance Number: _____

Date of Birth: _____

PURCHASER 2 - SURNAME FIRST NAME INITIAL

ADDRESS (include street or PO box number)

CITY/TOWN PROV POSTAL CODE

Percentage interest being acquired: _____%

Social Insurance Number: _____

Date of Birth: _____

B. CONTACT NAME AND MAILING ADDRESS (if different than A above)

CONTACT NAME

TELEPHONE NUMBER

ADDRESS (include street or PO box number)

CITY/TOWN

PROV

POSTAL CODE

C. PROPERTY TRANSFER TAX CALCULATION

1 FAIR MARKET VALUE OF TAXABLE TRANSFER:	\$	_____	A
2 1% ON FIRST \$200,000 FAIR MARKET VALUE, 2% ON FAIR MARKET VALUE EXCEEDING \$200,000 BUT NOT EXCEEDING \$2,000,000, AND 3% ON FAIR MARKET VALUE EXCEEDING \$2,000,000:	\$	_____	B
3 IF THE FAIR MARKET VALUE OF THE ENTIRE PROPERTY IS GREATER THAN THE QUALIFYING VALUE ("QV") BUT LESS THAN THE QV + \$50,000, EXEMPTION AMOUNT IS: (LINE B) \$ _____ x ((QV + 50,000 - LINE A) / 50,000) =	\$	_____	C
4 TAX EXEMPTION AMOUNT:	\$	_____	D
5 PROPERTY TRANSFER TAX PAYABLE:	\$	_____	E
6 AMOUNT OF PROPERTY TRANSFER TAX PAID ON REGISTRATION DATE:	\$	_____	F
7 AMOUNT OF TAX TO BE REFUNDED: (LINE E - LINE F)	\$	_____	

D. ADDITIONAL INFORMATION FOR EXEMPTION

- 1 ON THE REGISTRATION DATE, WAS THE TRANSFEREE A CANADIAN CITIZEN OR PERMANENT RESIDENT? IF NO, DID THE TRANSFEREE BECOME A CANADIAN CITIZEN OR PERMANENT RESIDENT ON OR BEFORE THE FIRST ANNIVERSARY OF THE REGISTRATION DATE? INDICATE DATE(S) WHERE APPLICABLE.
- TRANSFEREE 1: YES NO IF YES, ATTACH PROOF _____
- TRANSFEREE 2: YES NO IF YES, ATTACH PROOF _____
- 2 IS THE PROPERTY LARGER THAN 0.5 HECTARES?
 YES NO INDICATE SIZE: _____ HECTARES
- 3 DOES THE PROPERTY CONTAIN AN IMPROVEMENT OTHER THAN THE RESIDENTIAL IMPROVEMENT? YES NO

E. ADDITIONAL INFORMATION FOR EXEMPTION

- Attach a declaration that the property has been used by the transferee as his or her principal residence
- (a) beginning on a date that is not more than ninety-two days after the registration date, and continuing to a date not earlier than the first anniversary of the registration date; or
 - (b) if the qualifying property did not, on the registration date, contain a residential improvement, beginning at the time the residential improvement is completed and continuing to a date that is not earlier than the first anniversary of the registration date.

F. CERTIFICATION

I CERTIFY THAT THE INFORMATION GIVEN IN THIS RETURN IS COMPLETE AND CORRECT IN ALL RESPECTS.

PURCHASER 1 - SIGNATURE

TELEPHONE NUMBER

DATE SIGNED

X

PRINT NAME

PURCHASER 2 - SIGNATURE X	TELEPHONE NUMBER	DATE SIGNED
---	------------------	-------------

PRINT NAME

CONSENT: By signing this Form and applying for this exemption, I consent that the information provided on this form may be verified by Tk'emlúps te Secwépemc as required to ensure that I qualify for this exemption, in accordance with the *Tk'emlúps te Secwépemc Property Transfer Tax Law, 2017*.